## HOW TO COMPLETE PICPA EVENT BANK REGISTRATION

1. Login to URL https://picpa.eventbank.com/account/login and click "REGISTER"

in Log In with	h LinkedIn
or	
Email	
Password	
Remember me	Forgot password?
Log In	

2. Select "REGISTER WITH EMAIL"



3. Fill up the necessary information and opt-in (mandatory) to PICPA and EventBank's Terms of Use for Users and Privacy Policy.

	or	
Email		
First Na	ume	
Last Na	ime	
Passwo	ord	
I agree Accour Privacy I also a PICPA promo	e to Philippine Institute of Certified Public ntants's Terms of Use for Users <sup>12</sup> and y Policy <sup>12</sup> .* agree to receive communications from regarding PICPA events, news and tions. I can unsubscribe at any time.	
I agree Privacy	e to EventBank's Terms of Use <sup>⊉</sup> and y Policy <sup>⊉</sup> .*	

4. Once registered, user is redirected to PICPA Homepage URL <u>https://picpa.eventbank.com/my/home/</u>.

User is -

- Registered both as a PICPA CRM Contact and an EventBank registered user and **NOT** as a PICPA member.
- Asked to complete his EventBank Profile. User may skip this portion, however the pop-up window will reappear after each login until filled-up

Welcome	to EventBank!
Complete your p	rofile to maximize your EventBank experience.
Update with Linked	In I
$\int$	Nelson Agupitan Please upload a photo that clearly shows your face. This will be used in a professional context.
Position *	
Company *	
Select an industry	
	SKIP SAVE

 Ask to verify his registered e-mail address. To verify, access the verification e-mail sent by Philippine Institute of Certified Public Accountants <<u>no-reply@eventbank.com</u>> to registered e-mail address' Inbox/Spam Folder. Click "VERIFY YOUR EMAIL".



In case verification e-mail was not received, click "RESEND VERIFICATION EMAIL" on the homepage.



In case verification of e-mail address was skipped or not done after registration, upon user's next login, system will prompt user to verify his registered e-mail address first otherwise he will not be able to proceed.



To verify, click" OK" and access the verification e-mail sent by PICPA EventBank to user's registered e-mail address' Inbox/Spam Folder. In case, verification e-mail was not received click "CLICK HERE" to resend verification e-mail.



Once e-mail address is verified, user is redirected to PICPA Homepage URL.

- 5. User should submit/apply/create their respective PICPA membership application to become a PICPA member for the current fiscal year (e.g. July 01, 2019 to June 30, 2020)
  - On the left side bar either clicks "Become A Member" under PICPA or the Memberships Menu. User is then redirected to PICPA Memberships URL <a href="https://picpa.eventbank.com/my/memberships/discover/">https://picpa.eventbank.com/my/memberships/discover/</a>



• Click "APPLY" on the respective membership type user wish to apply for.

Memberships			<b>4</b>
ACTIVE MEMBERSHIPS	MEMBERSHIP OPTIONS		
Regular M	<b>ember</b>	Duration	APPLY
Individual - ₱	1,000	12 months	
Sustaining	; Life Member – 40 years old and below	Duration	APPLY ~
Individual - P	30,000	Lifetime	
Sustaining	; Life Member – 41–50 years old	Duration	APPLY ~
Individual - P	20,000	Lifetime	
Sustaining	Life Member – 51–59 years old	Duration	APPLY ~
Individual - P	14,000	Lifetime	
Sustaining	Life Member - 60 years old and above	Duration	APPLY ~
Individual - P	6,000	Lifetime	

• Under Membership Selection, user is provided information as to the selected membership type. If satisfied click "APPLY" otherwise select another membership type

	APPLICATION DETAILS		REQUEST RECEIVED
		Unit Price	Total
<ul> <li>Regular Member</li> <li>⑦ This is a 12 months membership - Membership expires Jun 30</li> <li>▲ This membership is for individuals only</li> <li>Q Active members shall apply to those CPAs whose names appear Professional Regulation Commission. The initial membership fee includes registration fee, membership fee includes registration fee, membership have unpaid dues for previous years, please send an email to P secure a statement of account.</li> </ul>	, 2020 r in the Registry of Professionals of the hip certificate and PICPA ID. <b>h paid dues last FY 2018–2019</b> . If you ICPA membership info@picpa.com.ph and	₽1,000	₱ 1000
Total Due:			P1000.00
Membership Refund Policy			
Membership for a given fiscal year upon receipt is nonrefundable.			

- Under Application Details, user is required to fill up the following member application details.
  - a. Personal Information Details
  - b. Certification Details. Upload copy of PRC ID for faster approval and/or verification process.



- c. Employment/Business Details
- d. PICPA Membership Details. If already paid, upload proof of payment for faster approval and/or verification process.



 Once done, click "APPLY". An e-mail will be sent by <u>no-reply@eventbank.com</u> to registered e-mail address with subject <Membership Application Status – awaiting approval>.



 Once membership application has been approved by PICPA, an email will be sent by <u>no-reply@eventbank.com</u> to registered e-mail address with subject < Membership Application Status – Awaiting Payment>. Click "Choose Payment Method"



• Under Membership Application, check details of your application and select payment method and click "PAY".

Payment Method	
O Check	2
Bank Transfer	Â
Cash     Cash	0
Membership Refund Policy	
Membership for a given fiscal year upon receipt is nonrefundable.	
	AY

Your membership application is awaiting payment.
<b>Membership Awaiting Payment</b> Please follow the instructions below to complete the application process. You will receive an email with a summary of your membership application at nelson.agupitan@gmail.com.
Payment instructions
BILLS PAYMENT through Union Bank only. Please use the bank's BILLS PAYMENT FORM (NOT the regular deposit form).
Payment for Company/Institution: Philippine Institute of Certified Public Accountants, Inc. (or simply PICPA) Client's Name: Name of paying PICPA member Reference/Account Number: PRC ID number of paying PICPA member, MEMBERSHIP FEE
*No need to put Union Bank Account Number of PICPA.

An e-mail will be sent by <u>no-reply@eventbank.com</u> to registered e-mail address with subject < **Membership Application Status – Payment Information Required**>. This is to inform user to make payment if he has not yet done this.

User may pay his membership dues either -

- a. At the nearest PICPA Chapter Office, OR
- b. Through Union Bank Bills Payment facility.

Use the bank's BILLS PAYMENT FORM (**NOT** the regular deposit form). No need to put Union Bank Account Number of PICPA.

FOR THE MMR OFFICE PAYMENT (Fo	r MMR Chapter Payments: NMMC, EMMC, WMMC and SMMC)
Payment for Company / Institution	PICPA MMR
Client's Name	Name of paying PICPA member
Reference / Account Number	PRC ID number of paying PICPA member
Type of Payment	MEMBERSHIP
	(Note: This payment option can also be used when paying for seminars/conferences. Make sure you indicate the TYPE OF PAYMENT as MEMBERSHIP FEE or Seminar Payment OR Conference Payment )

FOR THE NATIONAL OFFICE PAYMENT (For Provincial Chapters, through the NATIONAL OFFICE)

Payment for Company / Institution	Philippine Institute of Certified Public Accountants (PICPA)
Client's Name	Name of paying PICPA member
Reference / Account Number	PRC ID number of paying PICPA member
Type of Payment	MEMBERSHIP (Note: This payment option can also be used when paying for seminars/conferences. Make sure you indicate the TYPE OF PAYMENT as MEMBERSHIP FEE or Seminar Payment OR Conference Payment)

7. Once paid, user shall login to PICPA EventBank and click "UPDATE MY MEMBER PROFILE" under My Membership.

y Membership	
	NUMBER AND A CONTRACTOR
NA Nelson Agupita	n
Regular Member 🛃 Awaiting Payment	PAY NOW

An "Update My Member Profile" pop-up window will appear. Under PICPA Membership Details upload proof of payment.

Chapter *		- Region *
Southern Metro Manila	-	Metro Manila_NCR
Geographical Area *	_	Sectoral Representation *
Metro Manila_NCR	-	Commerce and Industry
La contra la Africa.		Proof of Membership Payment:
International Affiliates	-	Click here to upload a file

## When membership activation happens?

- **IF YOU HAVE PAID at the nearest PICPA Chapter Office**, activation happens after the PICPA Chapter transmits the certified list of paid members. This is reported on a weekly basis.
- IF YOU HAVE PAID through Union Bank Bills Payment facility (MMR for METRO MANILA CHAPTER members) activation of membership happens once PICPA MMR validates the attached proof of payment against the Union Bank's posted bank credits. <u>Activation is within three (3) days.</u>
- IF YOU HAVE PAID through Union Bank Bills Payment facility (National Office, for PROVINCIAL CHAPTER members) activation of membership happens once PICPA National Office validates the attached proof of payment against the Union Bank's posted bank credits. <u>Activation is within three (3) days.</u>
- 8. Once payment has been validated by PICPA, an e-mail will be sent by <u>no-reply@eventbank.com</u> to registered email address with subject < Membership Application Status – Active/Completed >.